



Account Summary Overview

After logging into your Citizens account, you are taken straight to the online banking home page. The screen is separated into three sections to easily navigate each section. This allows you to access your accounts, deposit checks, pay bills and transfer funds on the go with our digital banking platform.

The screenshot displays the Citizens online banking home page. The interface is divided into three main sections: a left-hand navigation menu, a central content area, and a right-hand action bar.

Left Navigation Menu:

- Home
- Messages
- Transfers
- Activity Center
- Bill Payment
- eStatements
- Financial Dashboard
- Biller Direct
- CardSwap
- Open an Account
- Services
- Locations
- Settings
- Help
- Log Off

Central Content Area:

- Home:** Includes a "Financial Tools" section with a "Get Started" button.
- ACCOUNTS:** A grid of account cards showing available and current balances for various accounts:

Account Type	Available Balance	Current Balance
SAVINGS	\$20.44	\$20.44
SAVINGS	\$21.71	\$21.71
ACTIVE BUSINESS	\$20.01	\$20.01
COMMUNITY BUSINESS	\$21.00	\$21.00
FORWARD CHECKING	\$30.49	\$30.49
INT CHECKING SPECIAL	\$7.76	\$7.76
MARKETPLACE BUSINESS	\$5.00	\$5.00
PREMIER 50	\$0.00	\$0.00
30 DAY CD		\$10.00
- ASSET SUMMARY:** A donut chart showing the distribution of total assets (\$136) across different account types:

Account Type	Percentage
FORWARD CHECKING	22.35%
SAVINGS	16%
ACTIVE BUSINESS	15%
MARKETPLACE BUSINESS	15%
INT CHECKING SPECIAL	15%

Right Action Bar:

- Welcome back, CBE Test
- Last login 06/17/2020 at 9:29 AM
- Transfer Money Now
- Enroll in Bill Pay
- Apply for a Mortgage

Account Summary

The Account Summary of the home screen simply allows you to view accounts and their balances, as well as asset allocations to manage finances. Under the accounts section, clicking on each account takes you to the account details. Another option is to scroll to the three dots that appear in the upper right

corner of each separate accounts. This will allow you to view activity and make a quick transfer from that specific account. You can also rename your accounting by selecting 'Nickname Account'.

Home

Financial Tools
Take the work out of staying on top of your finances.

Get Started

ACCOUNTS
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<div style="border: 1px solid #ccc; padding: 5px;"> <p>SAVINGS ⋮</p> <p>Available Balance \$20.44</p> <p>Current Balance \$20.44</p> </div>	<div style="border: 1px solid #ccc; padding: 5px;"> <p>SAVINGS ⋮</p> <p>Available Balance \$21.71</p> <p>Current Balance \$21.71</p> </div>
<div style="border: 1px solid #ccc; padding: 5px;"> <p>ACTIVE BUSINESS ⋮</p> <p>Available Balance \$20.01</p> <p>Current Balance \$20.01</p> </div>	<div style="border: 1px solid #ccc; padding: 5px;"> <p>COMMUNITY BUSINESS ⋮</p> <p>Available Balance \$21.00</p> <p>Current Balance \$21.00</p> </div>
<div style="border: 1px solid #ccc; padding: 5px;"> <p>FORWARD CHECKING ⋮</p> <p>Available Balance \$30.49</p> <p>Current Balance \$30.49</p> </div>	<div style="border: 1px solid #ccc; padding: 5px;"> <p>INT CHECKING SPECIAL ⋮</p> <p>Available Balance \$7.76</p> <p>Current Balance \$7.76</p> </div>
<div style="border: 1px solid #ccc; padding: 5px;"> <p>MARKETPLACE BUSINESS ⋮</p> <p>Available Balance \$5.00</p> <p>Current Balance \$5.00</p> </div>	<div style="border: 1px solid #ccc; padding: 5px;"> <p>PREMIER 50 ⋮</p> <p>Available Balance \$0.00</p> <p>Current Balance \$0.00</p> </div>
<div style="border: 1px solid #ccc; padding: 5px;"> <p>30 DAY CD ⋮</p> <p>Current Balance \$10.00</p> </div>	

ASSET SUMMARY
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\$136
 Total Assets

FORWARD CHECKING
5256496

22.35%

Available Balance \$30.49

Current Balance \$30.49

[View Transactions](#)

< Previous
Next >

ACCOUNTS

SAVINGS

Available Balance

Current Balance

ACTIVE BUSINESS

Available Balance

Current Balance

⋮


View Activity

Nickname Account

Settings

Account Organization

The account card section below displays any account you have at Citizens. Accounts can be grouped, reordered, and hidden by dragging and dropping to a new location.

ACCOUNTS 			
SAVINGS	⋮	SAVINGS	⋮
Available Balance	\$20.44	Available Balance	\$21.71
Current Balance	\$20.44	Current Balance	\$21.71
ACTIVE BUSINESS	⋮	COMMUNITY BUSINESS	⋮
Available Balance	\$20.01	Available Balance	\$21.00
Current Balance	\$20.01	Current Balance	\$21.00
FORWARD CHECKING	⋮	INT CHECKING SPECIAL	⋮
Available Balance	\$30.49	Available Balance	\$7.76
Current Balance	\$30.49	Current Balance	\$7.76
MARKETPLACE BUSINESS	⋮	PREMIER 50	⋮
Available Balance	\$5.00	Available Balance	\$0.00
Current Balance	\$5.00	Current Balance	\$0.00
30 DAY CD	⋮		
Current Balance	\$10.00		

Asset Summary

Below is a diagram that shows an allocation of your Citizen's account assets. Each account is color coded to easily differentiate separate accounts. By clicking on a specific color, you are given the option to view the specific account allocation.

